日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CIMC-TianDa Holdings Company Limited	
Date Submitted	01/11/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>445</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)			
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : N/A Descrip	otion ·		
20000.p			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

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2. Preference Shares			
Stock code :N/ADescr	ription :		
	No. of	Par value	Authorised share
	preference shares	(State currency)	capital (State currency)
Balance at close of preceding month	h	/	
Increase/(decrease)		- /	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	ription :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month	h		
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	14,471,904,470					
Increase/ (decrease) during the month						
Balance at close of the month	14,471,904,470					

III. Details of Movements in Issued Share Capital

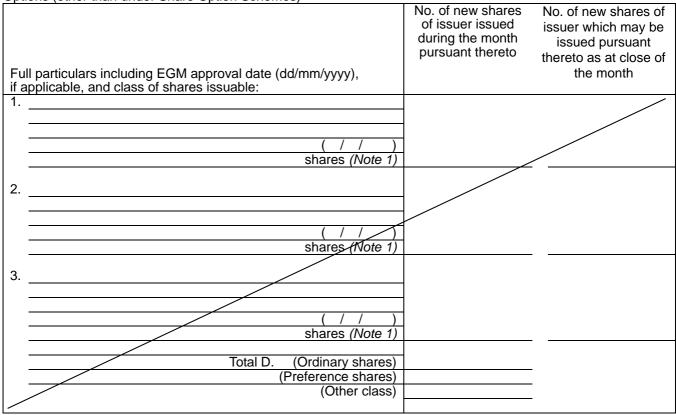
Share Options (und	ler Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	<u> </u>	Novement durir	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Granieu	Exercised	Cancelleu	Lapseu		
Scheme						
Execrise Price:						
HKD 0.42						
(29/05/2009)						
ordinary shares						115,625,000
(Note 1)						/
2.						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		T - (-)			N1/A	
		Total	A. (Ordina	• •		
			(Preferenc			
			(Ot	her class)	N/A	
Total funds raised d		nth from exercis	se			
of options (State cu	rrency)			N/A		

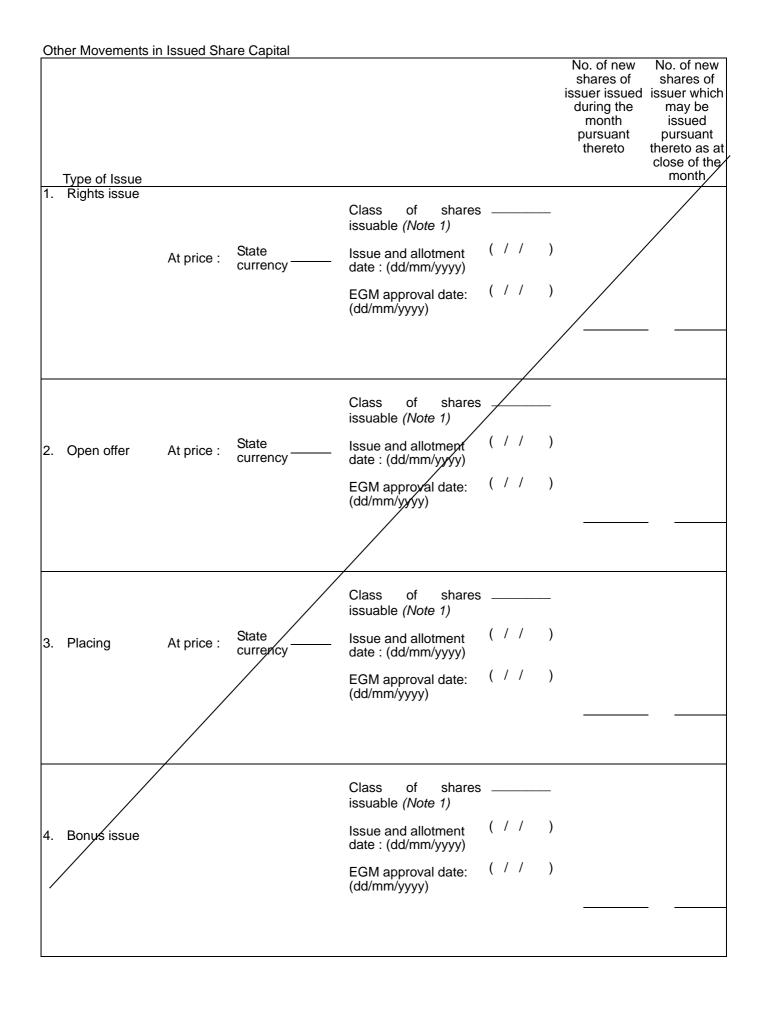
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	<u> </u>					
Subscription price			/			
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /	/				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))				
		·				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	, <u> </u>	, Total B	. (Ordina	ary shares) ce shares)		-
			()	ther class)		-
/			(0			-

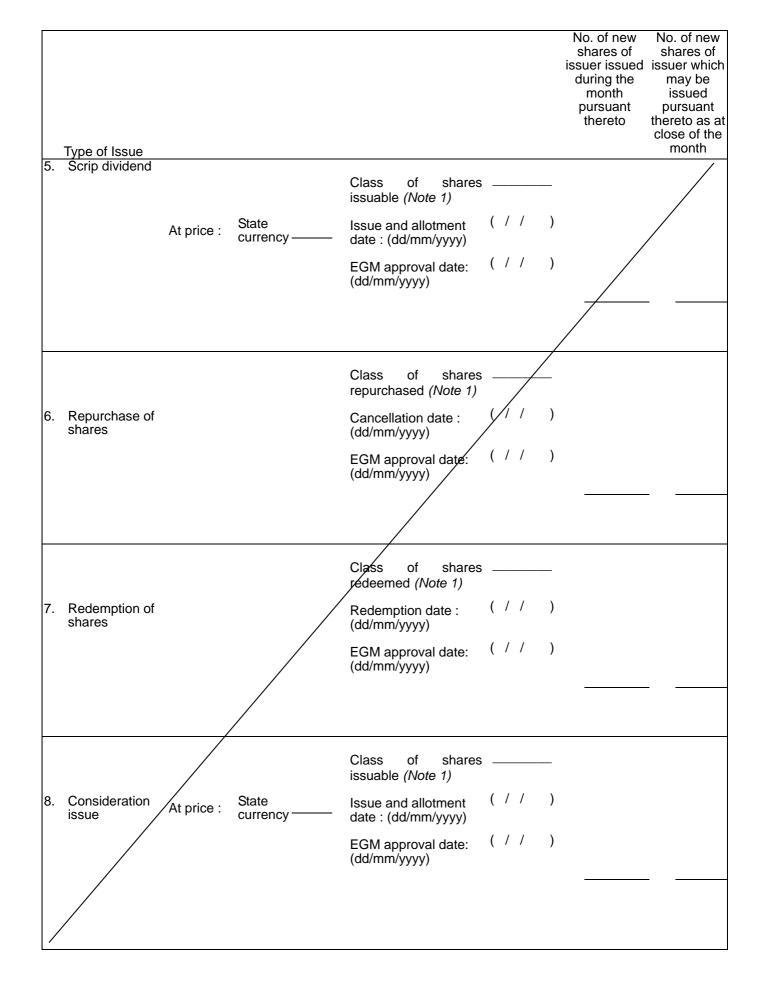
Convertibles ((i.e. Convertible into	Shares of the Iss	suer which are to be Listed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rmb1,393,158,694 0.1%	5					
p.a. Convertible Bonds due	-					
in 2048	_					(Remark 1)
	- RMB 1	,393,158,694	_	1,393,158,694	_	4,478,170,020
Stock code (if listed)		1,000,100,004		1,000,100,004		4,470,170,020
Class of shares						
issuable (Note 1)	ordinary shares					
Subscription price	HK\$0.366					
EGM approval date (if applicable) (dd/mm/yyyy))	(11/04/2018)					
2.						
	-					
	_					
	-					
Stock code (if listed)						/
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date				/		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares		/				
issuable (Note 1)		_ /				
Subscription price		_/				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.	- /					
	- /					
Ote als and a (11 list al)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(<u>-</u>		Te	otal C. (Ordina	ary shares)	0	
				ce shares)	N/A	-
				ther class)	N/A	









	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1)			_		
		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	1	T		
		Class of shares issuable (Note 1)			_		
10.	Other (Please specify) At price State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
	~	Total (Prefe	erenc		ares) ares)	N/A N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of HK\$0.366 per share. The translation of RMB into HK\$ is based on exchange rate of HK\$1.00 to RMB 0.85.

Submitted by: Li Ching Wah

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.